

MAIL TO:
Office of the Attorney General
Registry of Charitable Trusts
P.O. Box 903447
Sacramento, CA 94203-4470

STREET ADDRESS:
1300 I Street, Room 1130
Sacramento, CA 95814
Telephone: (916) 323-5079

WEBSITE ADDRESS:
<http://caag.state.ca.us/charities/>

FUNDRAISING COUNSEL FOR CHARITABLE PURPOSES

2001 ANNUAL REGISTRATION FORM

Sections 12580 - 12599.5, California Government Code
11 CCR Sections 311 and 312

Failure to register by January 15 annually for each calendar year of solicitation may result in fines or filing penalties as defined in Government Code Section 12586.1 (Recently enacted).

A CERTIFIED CHECK IN THE AMOUNT OF \$200
MUST ACCOMPANY THIS REGISTRATION FORM



Official Name and Address of Fundraising Counsel:

Official Name of Fundraising Counsel

Fundraising Counsel Registration Number

Official Address (Do Not Use P.O. Box)

Federal Employer I.D. Number

City or Town, State and ZIP Code

Telephone Number ()

Mailing Address (if different from Official Address):

Mailing Address

City, State, and ZIP Code

In addition to the OFFICIAL name, enter all other names and addresses under which this Fundraising Counsel is known or operates:

Legal Form of Fundraising Counsel:

☐ Corporation
☐ Partnership

☐ Unincorporated Association
☐ Proprietorship

State in which organized Date organized

Enter name, individual home address, and relationship to the Fundraising Counsel of each officer and director of corporation or unincorporated association; each partner in the partnership; or the owner of the proprietorship.

Name	Home Address	Title/Relationship to Fundraising Counsel

Provide the name and address of each "person, corporation, or other legal entity" for whom the fundraising counsel has performed any services described in Paragraph (1) of subdivision (a) of Section 12599.1 during the preceding calendar year.

Name	Address

G	Yes	G	No
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Name of Officer, Director, Partner or Owner of Fundraising Counsel	Name and Address of Charitable Organization	Relationship of Officer, etc. to Charitable Organization

Has the Fundraising Counsel ever had any license, registration or permit denied, cancelled, suspended or revoked, or had any official disciplinary or legal action taken against it? Is any such action currently pending against the Fundraising Counsel or any of its representatives in relation to any fundraising activity?

G Yes G No

If "yes," attach information stating the name and address of the government agency bringing the action, the nature of the action taken, the status or disposition of the action, and the date of the action.

contract with each person, corporation or other legal entity listed in response to question 6 and that the contract contains the following provisions:

- (1) The legal name and address of the person, corporation, or other legal entity as registered with the Attorney General pursuant to this Article, or if the person, corporation, or other legal entity is not registered with the Attorney General, the legal name and address of the person, corporation, or other legal entity as registered with the Secretary of State.
- (2) A statement of the respective obligations of the fundraising counsel and the person, corporation, or other legal entity.
- (3) A clear statement of the fees and any other form of compensation, including commissions or property, that will be paid to the fundraising counsel.
- (4) The effective and termination dates of the contract and the date services will commence with respect to solicitation in this state of funds, assets, or property for charitable purposes.
- (5) A statement that the person, corporation, or other legal entity exercises control and approval over the content and volume of any funds, assets, or property for charitable purposes.
- (6) A statement that the fundraising counsel will not at any time solicit funds, assets, or property for charitable purposes, receive or control funds, assets or property solicited for charitable purposes, or employ, procure, or engage any compensated person to solicit, receive, or control funds, assets or property for charitable purposes.
- (7) The signature of an authorized officer or director of the person, corporation, or other legal entity and the signature of the authorized contracting officer of the fundraising counsel.

Date